

2024-2025 Update

High School Counselor
Workshop



Housekeeping

- Session is being recorded and will be posted to the PacFAA and P20 websites – www.pacfaa.org and www.collegeiswithinreachhawaii.com
- Your cameras, microphones and the chat have been turned off. Please post your questions in the Q&A during the session
- Restrooms are down the hall to the left or right, pick your favorite tree

Updates

- PacFAA Updates
 - Jeff Anderson
- HACAC updates
 - Lei Hass

PacFAA 2024-2025

- Financial Aid Workshops - Virtual
 - 6:00pm, Wednesdays Sept. 20th - December 13
 - FAO's there to answer questions
 - Registration: collegeiswithinreachhawaii.com
- Financial Aid Workshop sessions have started in person!
 - If interested, register with Frank Green (greenf@hawaii.edu)
- FAFSA Completion – we will have virtual and in person sessions – starting in January 2004

PacFAA 2023 - 2024

- 2024 PacFAA Conference
 - Tentatively scheduled for April 25-26 – Save the Date!
 - In Person at The Salvation Army Kroc Center - Oahu
 - Registration information and agenda will be available at a later date at www.pacfaa.org
 - All are welcome

Hawaii Association for College Admissions Counseling (HACAC): Updates

Lei Haas, President-Elect

Hawaii P-20

- Live on stage – here to rock your world.....
- **DJ Gusty Gus!!**
- Gus Cobb-Adams
 - (The Good Looking Guy!!)



Hawai'i P-20 Updates

September 15, 2023



Key Data Points & Observations from 2023

- 81.2% was the highest FAFSA completion % by a high school
- Five (5) schools had a FAFSA completion % higher than 70%
- 3,517 FAFSA applications (37.5%) were completed before January 06, 2023
- 1,176 FAFSA applications (12.5%) were completed from January 06 – March 15, 2023
- 875 FAFSA applications (+9.3%) were completed after March 15, 2023
- 339 FAFSA applications (+3.6%) were completed after May 20, 2023 – June 30, 2023



College Counselor Toolkit

- [How to Pay for College Booklet](#) – digital version
- 12th Grade Road Map
- Financial Aid Night Flyers
- Scholarship Workshop Flyers
- How to Create an FSA ID Cheatsheet
- Request a College Speaker or Presenter



Download Now:

www.collegeiswithinreachhawaii.com



Cash for College – FAFSA Challenge

- Official Announcement coming October 2023
- Featuring two (2) exciting ways to win
- \$800 to every high school that meets their March 15, 2023 FAFSA rate
- \$1,000/\$500 will be awarded to high schools with the highest overall percentage as of May 30, 2023
- High schools must opt-in to participate in 2023-2024



GEAR UP for College Week

Begins September 25 – 29, 2023

Kickoff the college planning season with a college planning event!
School-by-School events & activities

- College planning events
- FSA ID workshops/financial aid presentations
- College aspiration workshops
- College planning parent nights
- Peer mentor presentations



Scholarship Aha (Virtual & Live-In-person Scholarship Events)

•Announcement coming September 29th
FSA ID/CSS Profile/Scholarship Workshop Events:

- Nanakuli/Waianae, Oahu
- Windward, Oahu
- Pearl City, Oahu
- Molokai
- Maui
- Kauai
- Hilo, Hawaii
- Keaau/Pahoa
- Kau, Hawaii



Requesting Feedback: nheahawaii@gmail.com
More information: www.nhea.me



College Application Events



- High school coordination of Application Events
- CAES Steering Committee Available to Support
- Reach out to Gus for assistance

Request a college campus presenter:

<https://collegeiswithinreachhawaii.com/counselor-resources/>

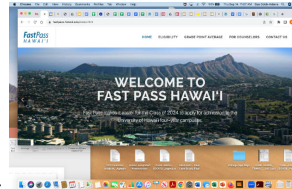


UH Application Data Initiative

- Provides High School College Counselors a list of students who have applied to any of the UH Campuses
- Provides a list of status information for enrolling like health clearances, majors/programs, etc.
- Principal must sign & return opt-in form
- First data report generated in November
- Official Announcement coming in October



FAST PASS Hawaii



- FAST PASS letters will be mailed in Late September
- Mailed to eligible students with a 2.7 or higher GPA
- Letter highlights conditional admissions for UHM, UHH, UHWO
- FAST PASS creates
 - Expedited application processing
 - Early scholarship consideration
- Application fees are waived for all Hawaii residents from the Class of 2024
- Fast PASS letter is not necessary to upload but students should upload unofficial transcripts

More Information at:
www.fastpass.hawaii.edu

Do you need help paying for college?

ATTEND A FREE ONLINE FINANCIAL AID WORKSHOP DURING FALL 2023



September 20, 27 November 1, 8, 15, 29
October 4, 18, 25 December 6, 13

Wednesdays, 4:00 - 7:30 p.m.



Our FREE online financial aid workshops will teach students and parents...

- ✓ How to access more than \$150 billion from the federal government to help pay for college.
- ✓ Tips to complete the Free Application for Federal Student Aid (FAFSA), which opens in December 2023.
- ✓ How Hawai'i students, regardless of their family income, can access more than \$70 million to help pay for college.

FOR MORE INFORMATION

FAFSA@hawaii.edu

SCAN ME



TO REGISTER

CollegelsWithinReachHawaii.com/Upcoming-Events/



June 2023

FREE
2023 ONLINE
SCHOLARSHIP
WEBINARS



November 2 and November 16
Thursdays, 6:00 - 7:30 p.m.

Our free virtual scholarship information nights will feature a panel of experts from Sallie Mae, Hawai'i Community Foundation, and University of Hawai'i System who will discuss...

- ✓ How Hawai'i students, regardless of their family income, can access more than \$70 million to help pay for college.
- ✓ How to use scholarship search engines to help find scholarships you may be eligible for.
- ✓ Tips on applying for scholarships and how to create a winning scholarship essay.



Scan the code above to register or visit
CollegelsWithinReachHawaii.com

**COLLEGE IS WORTH
THE INVESTMENT**



June 2023



Questions?

DJ Gusty Gus!!

Gus Cobb Adams
gusca@hawaii.edu

Amy Akana
scholars@Hawaii.edu

University of Hawaii
Common Scholarship
Application

UH System Common Scholarship Application



September 2023 Workshop
Amy Akana, UH System Office of Student Affairs

Bookmark me!

<https://www.hawaii.edu/tuition/scholarships/>

- Open annually October 1-March 1
- One application for approximately 800 scholarship funds
 - For 23-24, awarded nearly 3 million dollars systemwide
- Open to students attending ANY campus within the University of Hawaii System

✓ Application checklist

- Be a University of Hawaii system student
- Complete the FAFSA (optional, but recommended)
- Transcripts (unofficial are OK)
- Contact info for recommendations (1-3 people)
- Personal Statements
- Optional essays for certain scholarships
- Review and submit

Personal Statements

- Helpful to think about:
 - Educational & career goals
 - Employment and/or service experience
 - Any accomplishments, including any honors or awards
 - Personal background
 - Any barriers to obtaining education goals & how the student plans to overcome them

Letters of Recommendation

- Need the name(s) and email address(es) of 1-3 references
- All recommendations are submitted via an online form by the recommender - nothing accepted via email and/or from the student
- Students can track letters of recommendations even after submitting the application
- **Deadline for students to list name/email of recommenders: March 1**
- **Deadline for recommenders to submit: March 8**

Tips and Recommendations for students

- Take your time - no advantage to submitting early...
- ...but also don't wait to the last moment to submit!
- Answer questions completely and accurately - don't expect selection committees to fill in the blanks for you
- Your progress will auto-save, no need to do the application all in one sitting
- Ask people to read over your essays for proofreading and content suggestions
- It's OK to recycle essays and statements from other applications, but they should still be tailored to the specific application prompt
- Currently the site is not enabled for Hawaiian diacritical markings, so they will not display properly in submitted applications - better to omit them for now

Any Questions?

UH System Common Scholarship Program
scholars@hawaii.edu
808-956-6203

Tara Shibuya

Hawaii Community
Foundation

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HAWAII COMMUNITY FOUNDATION
Amplify the Power of Giving

2024-2025 HCF Common Scholarship Application

www.HawaiiCommunityFoundation.org



HAWAII COMMUNITY FOUNDATION
Amplify the Power of Giving

Why Apply for HCF's Scholarships?



**One online
application may
qualify you for...**



**Over 300
Scholarship Funds**



**Over \$7 million in
scholarship awards**

Average scholarship = \$6,000
32% of awardees received
multiple HCF scholarships



We do the work for you!

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Application Updates for 2024-2025

- Opens – **December 12, 2023**
- Closes – **February 29, 2024**
- Letters of Recommendation Due – **March 14, 2024**
- Student Aid Report not required, but **HIGHLY** recommended



How to Apply

Go to: www.hawaiicommunityfoundation.org

HOME ABOUT US CONTACT US NEWSROOM GIVE DONORS PROFESSIONAL ADVISORS NONPROFITS **STUDENTS**



HAWAII COMMUNITY
FOUNDATION

INVESTING
In Community Well-Being

STRENGTHENING
Hawaii's Communities

LEARNING
For Greater Impact

GRANTS & SCHOLARSHIPS
For Community Causes & Students

We believe in
a better **Hawai'i.**

That's why we created the
CHANGE Framework

SIX ESSENTIAL SECTORS



How to Apply

Login To The Scholarship Manager



INVESTING
In Community Well-Being

STRENGTHENING
Hawaii's Communities

LEARNING
for Greater Impact

GRANTS & SCHOLARSHIPS
for Community Causes & Students

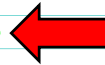
SCHOLARSHIP SUPPORT

LOGIN TO THE SCHOLARSHIP PORTAL TO REVIEW OR UPDATE YOUR APPLICATION INFORMATION

The HCF Scholarship portal is where you can manage all your account information and update applications. If you need help with applications or have general questions about the portal or process please contact us by calling 808.566.5570 or email scholarships@hcf-hawaii.org



[LOGIN TO THE SCHOLARSHIP MANAGER](#)



How to Apply

Create an Account



HAWAII COMMUNITY FOUNDATION
Amplify the Power of Giving

Welcome to Scholarship Manager Contact Us Scholarship Search

Scholarship Manager

Welcome to Hawaii Community Foundation's online scholarship application. We recommend the following browsers to access our application (e.g. Internet Explorer version 8 and higher; Mozilla Firefox; or Google Chrome). Mac users who use SAFARI browser may experience technical issues since it is not compatible with our system.



RETURNING USERS: You will be asked for your username and the password you entered when you first created your account. If you forgot your username and/or password, DO NOT create a new account. Instead, please continue to the Log In Here page below, and click on the "Forgot your username?" or "Forgot your password?" and follow the prompts. If you have been locked out of your account, please contact us at 808-566-5570, or at scholarships@hcf-hawaii.org, and we will be happy to assist you.

[Log In Here](#)



First Time Users: You will be asked to create an account in order to access the scholarship application.

[Create Account](#)



Required Documents

Transcripts – Must Contain:

- Name of student
- Name of school
- Course history and grades, including fall semester grades if available
- Cumulative GPA

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Required Essays

- What inspired you to choose (your) field of study and academic plan?
- How will your academic plans help you to give back to the community?



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Optional Documents & Questions

Optional Documents

- Student Aid Report
- Letters of Recommendation (students can request up to 3)
- Kamehameha Schools Ho’oulu Verification Services Letter
- SAT/ACT Scores (high school seniors only)

Optional Questions

- Yes/No
- Short Answers
- Essays



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Affiliation Questions

Affiliation Questions

You may be eligible for certain scholarships based on your affiliation or relationship to an employer, organization or association. Answer the questions below to help determine further eligibility.

Are you an Employee or Employee Dependent of any of the following? Note: If you are an employee dependent, the employee must be your parent, grandparent, foster parent or legal guardian.*

Company/Organization Name	Employee's Full Name, Position, EIN and Relationship to you
1. Choose one...	
2. Choose one...	
••N/A - Not Applicable	
3. ABC Stores	
Alexander & Baldwin Inc. (at least 1 yr)	
Bank of Hawaii Corporation and subsidiaries (child or grandchild dependent)	
Castle & Cooke Hawaii affiliated company (at least 1 yr)	
Central Pacific Bank or subsidiary/affiliated company	
Clinical Laboratories of Hawaii	
1. Company Island Gourmet Markets	
Hawaii Independent Energy	
2. Island Insurance Co. Ltd	
Kahala Senior Living Community, Inc.	
3. Kamehameha Schools Food Services Department	
Meadow Gold Dairies-Hawaii	
Outrigger Enterprises	
Are Pan Pacific Pathologies, LLC	
Queen's Medical Center	

From the drop down menu, select the company/ organization you or your relative are affiliated with.

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Helpful Resources



HAWAII COMMUNITY FOUNDATION

INVESTING

In Community Well-Being

STRENGTHENING

Hawai'i's Communities

LEARNING

For Greater Impact

GRANTS & SCHOLARSHIPS

For Community Causes & Students



HCF COMMON SCHOLARSHIP APPLICATION

HCF distributes over \$7 million annually to deserving students, making it the third largest private provider of post-secondary scholarship in the state. Our scholarships support students who are pursuing degrees from colleges and universities, as well as those obtaining career and technical education at a community college. In 2021, the average scholarship award was \$6,200 per student.

The 2023-2024 HCF Common Application is now closed. Applicants can check the status of their application by logging into their student account.

Please check back in November for updates regarding the 2024-2025 HCF Common Application.

[Download 2023-2024 Flyer](#)

[READ THE SCHOLARSHIP FAQs](#)



Important Dates

Application Opens: December 12, 2023

Application Deadline: February 29, 2024 @ 4:00 PM

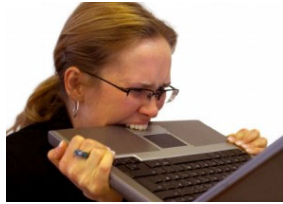
LOR Deadline: March 14, 2024 @ 4:00 PM





Helpful Tips

- Start Early
 - Submit your FAFSA in December
 - Obtain your transcript ASAP
 - Save any attachment(s) as a .pdf for easy upload
- Answer all questions accurately - Every question is tied to a scholarship opportunity
- Prepare essays ahead of time and save as a Word document for easy cutting and pasting
- Notify recommenders **BEFORE** asking for a Letter of Recommendation
- **Submit your application before deadline day!**



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Contact Us!

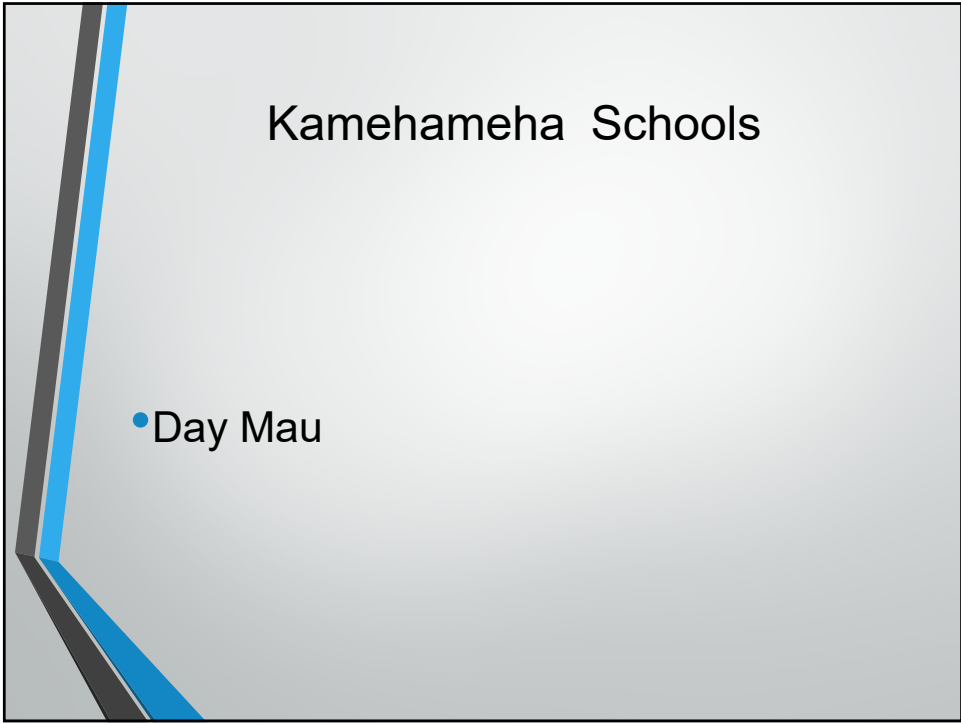


Email: scholars@hawaiicommunityfoundation.org

Phone: (808)566-5570 or 1-888-731-3863 (toll free)

Website: www.HawaiiCommunityFoundation.org

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Kamehameha Schools®

Kamehameha Schools
& Pauahi Foundation
College Scholarships

*Fall 2023 High School Counselors Workshop
aka The Frank Green Show*

Friday, September 15 2023

The slide features a decorative graphic of green leaves on the left side. On the right side, there is the Kamehameha Schools logo, followed by the text "Kamehameha Schools & Pauahi Foundation College Scholarships". Below this, there is a line of italicized text: "Fall 2023 High School Counselors Workshop aka The Frank Green Show". At the bottom, there is another line of italicized text: "Friday, September 15 2023".

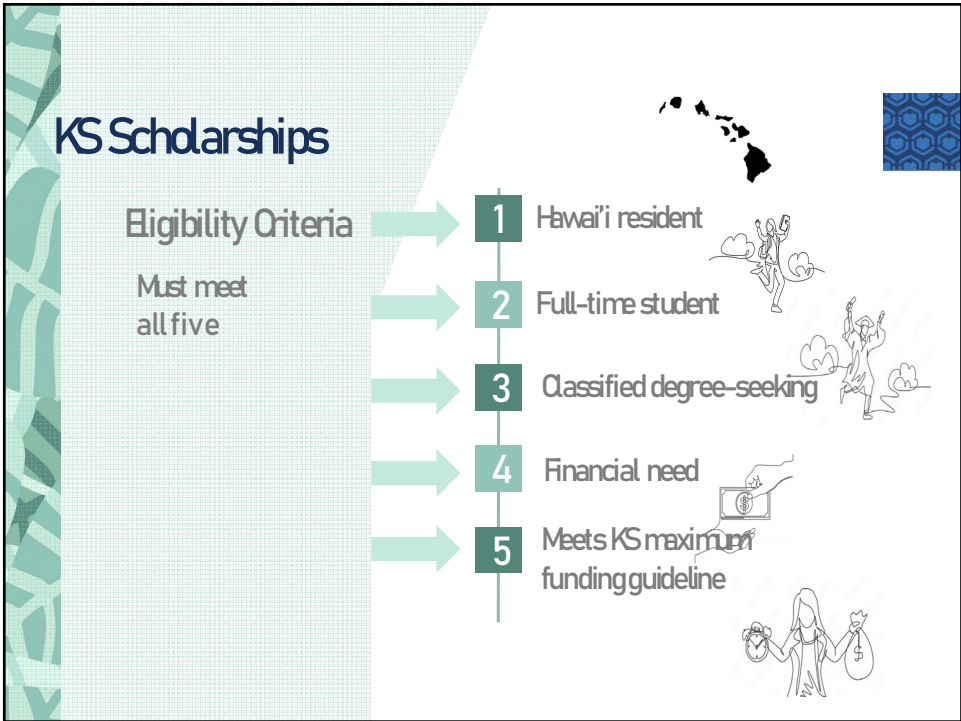


Multiple Opportunities

 **Kamehameha Schools®**

KS College Scholarships
Application Window: October 1, 2023–January 19, 2024

 **Paahi Foundation Scholarships**
Application Window: December 4, 2023–January 31, 2024








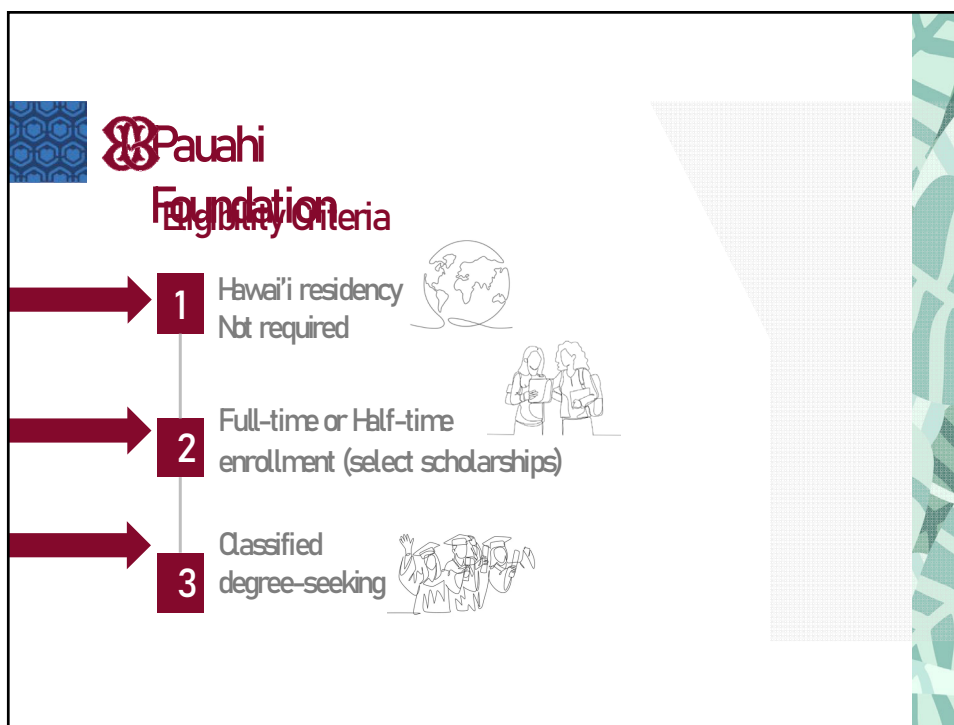
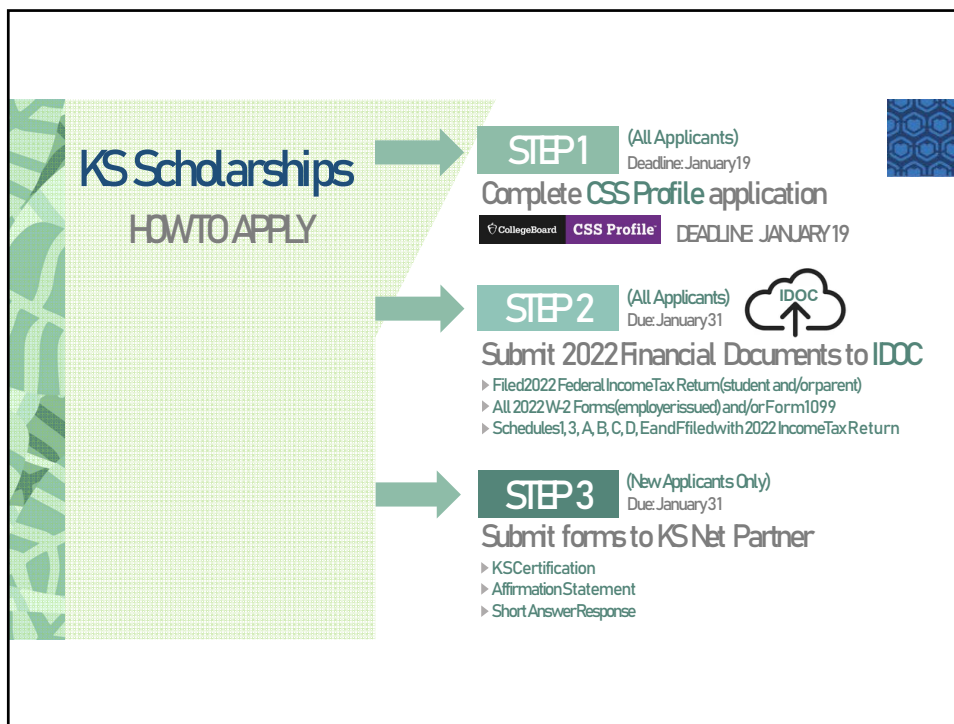
KS Scholarships


Eligibility Criteria

Must meet all five

- 1 Hawai'i resident
- 2 Full-time student
- 3 Classified degree-seeking
- 4 Financial need
- 5 Meets KS maximum funding guideline





Paiahi Foundation

HOW TO APPLY


STEP 1

Online Application | ksbe.edu/college
 Opens: December 4, 2023 at 8:00 a.m.
 Deadline: January 31, 2024 at 4:15 p.m.

STEP 2

High School or College transcripts
 As required:

- Letter(s) of recommendation
- Student Aid Report (FAFSA SAR) FEDERAL STUDENT AID
- Additional essay
- Art Portfolio (as required)



Kamehameha Schools®

Tips for Success

Apply early

- Early applicants receive courtesy reminders
- Read and respond to calls and emails from KS

Visit the KS Outreach Support Services website
www.ksbe.edu/college


- Use the Application Checklist to complete your application
- Follow the Application Step-by-Step Guide for detailed help

Kōkua available at KS Resource Centers

- Locations
<https://apps.ksbe.edu/resourcecenters/locations/oahu/>
- Call us – 808.534.8080 or toll free 1.800.842.4682, then press 2

Hawaii CC System



- Cathy Bio
- Judy Oliveira



UNIVERSITY of HAWAII*
COMMUNITY COLLEGES

UHCC Updates

Financial Aid Federal Update HS Counselor Workshop
September 15, 2023





UNIVERSITY of HAWAII*
COMMUNITY COLLEGES





Centralized Financial Aid Update at UHCCs




UHCC Centralized Financial Aid

Goals & Outcomes

- Alignment and Standardization of Policies & Procedures
- Efficiency
- Strategic Use of Financial Aid for Student Success



UNIVERSITY of HAWAII*
COMMUNITY COLLEGES



Alignment of Policies & Procedures

How is consistency more equitable for students?

- Start dates for financial aid processing and packaging
- Differing packaging rules and processing for Hawaii B+



Efficiency


- Centralized back-end processing
 - Receiving FAFSAs and Sending Correction Files
 - Consistent and Standardized Email Messaging to Students
 - Financial Aid Packaging – Consistent packaging rules
 - Verification process outsourced – turn around time faster

No changes to how students apply or communicate with their campus regarding financial aid






Strategic Use of Financial Aid

- Intentional focus on the most needy students
 - Leveraging aid to spread out limited funding
 - Decreasing the number of multiple grants
 - Automating HS transcripts to improve Hawaii B+
- 



Impact on Students

- Lowest Income students benefit – even if they aren't the “first ones” to apply
 - More students get “some” institutional aid (decreased the number of multiple grants)
 - All students awarded Hawaii Promise before fall get their funds at the start of term
 - More UHCC students will receive Hawaii B+
- 



Questions?

- Cathy Bio, Director of Student Success
 - cbio@hawaii.edu
- Jannine Oyama, Central Financial Aid Office, Tech Lead
 - jannine@hawaii.edu
- Judy Oliveira, Director for Student & Academic Affairs
 - judyanno@hawaii.edu



2024-25 Delivery System



2023-2024 Funding Levels

- Maximum Scheduled Award: \$7,395
- Increase of \$500 for 2023-2024

Able to receive up to 150% of scheduled Pell award

- Minimum Award – \$750
- Maximum eligible EFC – 6656

FSA ID Challenges

- Easy for students and parents to forget their username and password
 - The FSA ID may be used only once a year
 - email addresses may have changed
 - Write down the FSA ID username, email address, password and security questions/answers
 - Take a picture!
- ACCOUNT

studentaid.gov

- **fafsa.gov** and **fsaid.ed.gov** are both being redirected to **studentaid.gov**
- Redirect will continue until April, 2022 – or later?? Later!!
- Eventually (soonish – or not) all (most) Federal Financial Aid sites will launch from studentaid.gov

studentaid.gov

The screenshot shows the homepage of studentaid.gov. At the top, it says "An official website of the United States government." and "Help Center English | Español". The main navigation bar includes "FederalStudentAid" and several menu items: "UNDERSTAND AID", "APPLY FOR AID", "COMPLETE AID PROCESS", "MANAGE LOANS", and "Log In | Create Account". The main content area features the headline "You Are America's Smartest Investment" and a sub-headline: "The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year." To the right of this text are buttons for "Log In" and "Create Account". At the bottom, there are four navigation tiles: "Considering School" (with subtext "I'm thinking about going to college or a career school."), "In School" (with subtext "I'm in the process of earning a degree or certificate."), "Parent" (with subtext "I want to help my child pay for college."), and "In Repayment" (with subtext "I have loans I need to repay.").

FAFSA - Apply for Aid

An official website of the United States government. Help Center | English | Español

Federal Student Aid UNDERSTAND AID APPLY FOR AID COMPLETE AID PROCESS MANAGE LOANS Log In | Create Account

- Complete the FAFSA® Form
- FAFSA Deadlines
- Filling Out the FAFSA Form
- Reviewing and Correcting Your FAFSA Form
- Renewing Your FAFSA Form
- Apply for a PLUS Loan
- Apply for a Grad PLUS Loan
- Apply for a Parent PLUS Loan
- Endorse a PLUS Loan
- Appeal a Credit Decision
- Complete PLUS Credit Counseling

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

Log In | Create Account

Considering School
I'm thinking about going to college or a career school.

In School
I'm in the process of earning a degree or certificate.

Parent
I want to help my child pay for college.

In Repayment
I have loans I need to repay.

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myStudentAid mobile app- BYBY!

10:38 AM 100%

Welcome to myStudentAid

Need money for college?
Submitting the 2018-2019 FAFSA® form is quick, and most importantly, it's FREE.

START HERE

Before You Start
myStudentAid is the official app of Federal Student Aid (FSA), an office of the U.S. Department of Education.

If you want to renew your 2018-19 FAFSA or use the IRS Data Retrieval Tool, you need to complete your FAFSA form on fafsa.gov.

10:39 AM 100%

Tell us who you are.

- I am the Parent
- I am the Student
- I am a Preparer

10:18 PM 73%

← BACK

myStudentAid

FSA ID Username or E-mail
Forgot_username?

FSA ID Password
Forgot_password?

LOG IN

Create an FSA ID account
Learn more about the FSA ID

Federal Loan Interest Rates

- Rates are the same for undergraduate subsidized and unsubsidized loans.
- Rates are different between undergraduate students and graduate students.
- Fixed rate set each year. Applies for the life of the loan.

Interest Rates

Loan Type	Borrower Type	Interest rates for loans first disbursed on or after 7/1/23 and before 7/1/24
Direct Subsidized Loans and Direct Unsubsidized Loans	Undergraduate	5.50%
Direct Unsubsidized Loans	Graduate or Professional	7.05%

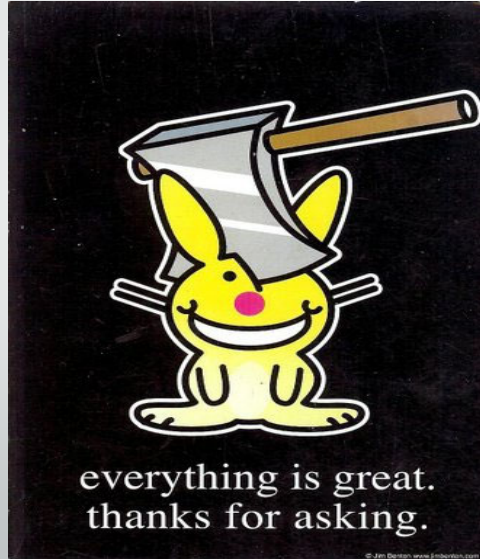
Interest Rates

- For Direct PLUS Loans first disbursed on or after July 1, 2023, and before July 1, 2024, the interest rate is **8.05%**.
- These are fixed interest rates for the life of the loan.

FAFSA Simplification



2024-2025 FAFSA



FAFSA SIMPLIFICATION

Became law December 27, 2020

FUTURE ACT

- Became law December 19, 2019
- Expands access to federal student aid
- Requires FSA use data directly from IRS

FAFSA SIMPLIFICATION ACT

- Part of Consolidated Appropriations Act, 2021
- Introduces significant changes to FAFSA application process

2024–25 FAFSA SIMPLIFICATION EXPERIENCE

- Transparent
 - Reduce cognitive load
- Efficient
 - Minimize redundant processes
- Consistent
 - Maximize reuse of previously collected data
- Intuitive
 - Improve placement



Quiz #1

- Personal Circumstances
- Other Circumstances
- Unusual Circumstances
- Special Circumstances

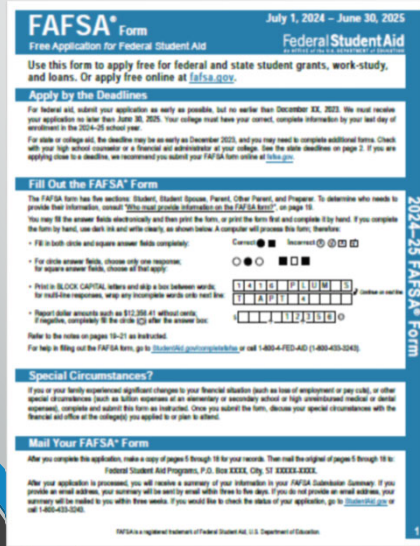
Quiz #2

- Prior-Prior Year
- Last complete calendar Year
- Previous 12 months

Not a Quiz

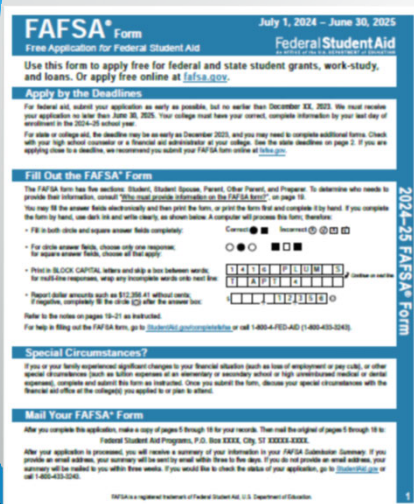
- Mom & Dad
- Parent 1 & Parent 2
- Parent & Other Parent

2024 – 2025 FAFSA



- Color rotation
 - Orange, Green, Blue, Yellow
- Color rotation for 2024-2025 is
- ??????????????
- Orange (students)
 - PMS 156U
- Purple (parents)
 - PMS 263U

2024-2025 FAFSA



- 2024-25
 - 21 Pages
 - 14 Page Application
- 2023-24
 - 10 Pages
 - 6 Page Application

Ways to File the 2024/25 FAFSA

1. All contributors complete online FAFSA process (recommended)
2. All contributors complete and mail PDF FAFSA form
3. Applicant completes online process and contributor(s) provides consent and signature on the FAFSA Submission Summary

Major changes to the 2024–25 FAFSA

- The general look and feel of the FAFSA form
- Integration to allow users' federal tax information to be retrieved and transferred directly into the FAFSA form via IRS direct data exchange, replacing the IRS Data Retrieval Tool
- Replacement of the Expected Family Contribution (EFC) with the Student Aid Index (SAI)
- Required consent from users to
 - retrieve and disclose federal tax information,
 - be eligible for federal student aid, and
 - be eligible to receive an SAI

Major changes to the 2024–25 FAFSA

- An FSA ID (account username and password) required to access the FAFSA form
 - Users without a Social Security number can create an FSA ID and access the FAFSA
 - A roles-based FAFSA form
 - Roles = Student (Applicant), Parent, and Preparer
 - Once all required data has been provided and all sections have been signed, any role can submit the FAFSA form
- Introduction of contributors to the FAFSA form
 - Contributors = Parent, Other Parent, Student Spouse, and Student (when invited by Parent or Preparer)
 - Contributors must provide the required information and sign their respective section for a FAFSA form to be considered complete

Major changes to the 2024–25 FAFSA

- Students and parents may be eligible to transfer their FAFSA information into a state aid application. Participating states include Iowa, Minnesota, Mississippi, New York, Pennsylvania, New Jersey, and Vermont.
- After the FAFSA form is processed, students can correct or update their application. Contributors are able to correct or update only their sections of the student's application.

Major changes to the 2024–25 FAFSA

Demographic survey

Removal of:
Student housing choice questions
FWS interest question

Parent of record

FSA ID Requirement

Major changes to the 2024–25 FAFSA

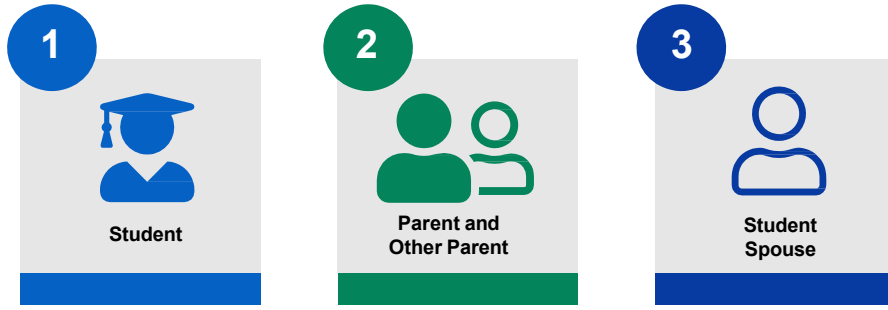
No taxable income questions on the online FAFSA

Fewer untaxed income items factored into FM
formula

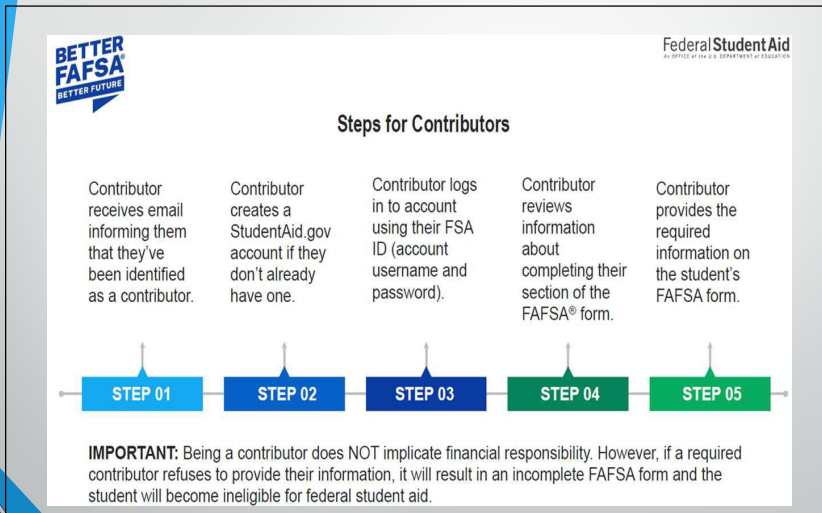
➤ Child support received now reported with assets

Family size (formerly household size) based on
dependents claimed on taxes

FAFSA® CONTRIBUTORS



Steps for Contributors



FAFSA® DEMOGRAPHIC QUESTIONS

FederalStudentAid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

2023-24 FAFSA® Form

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit

SIGN AND SUBMIT
Before you sign and submit, please answer a few questions about the student.

These questions don't affect aid eligibility. Your answers to questions in this survey will not affect your eligibility for federal student aid and will not be used in any aid calculations.

What is your gender?

Male
 Female
 Nonbinary
 Decline to answer

Are you transgender?

Yes
 No
 Decline to answer

What is your ethnicity? Choose all that apply.

Not Hispanic or Latino origin
 Cuban descent
 Mexican, Mexican-American, or Chicano descent
 Puerto Rican descent
 Other Spanish, Hispanic, or Latino origin
 Decline to answer

What is your race? Select one or more races.

White
 Black or African American
 Asian
 Chinese
 Filipino
 Asian Indian
 Vietnamese
 Korean
 Japanese
 Other Asian origin
 American Indian or Alaska Native
 Native Hawaiian or Other Pacific Islander
 Decline to answer

Previous Continue

DEMOGRAPHIC QUESTIONS 2024-25

FederalStudentAid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

FederalStudentAid FAFSA® 2024-25

Student Demographics

We'll ask questions about you and your parent(s). Some of these questions will help determine how much federal student aid you may be eligible to receive for school.

Previous Continue

FederalStudentAid FAFSA® 2024-25

Student Demographic Information

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

What is the student's gender?

Male
 Female
 Nonbinary or another gender

FederalStudentAid FAFSA® 2024-25

Student Race and Ethnicity

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

What is the student's race, Latinx, or Spanish origin? Select all that apply.

Not of Hispanic, Latinx, or Spanish origin
 Yes, Mexican, Mexican American, or Chicano
 Yes, Puerto Rican
 Yes, Cuban
 Yes, another Hispanic, Latinx, or Spanish origin

Changes to Assets

- Net Value of Family Farms (Investment Farm) and Small Business will no longer be excluded from Assets (if the family is required to report assets).
 - Value of the primary residence is not reported
- Net worth is the value of the Business or Farm less any debts owed against it



Changes to Assets

- Assets still include cash (Savings & Checking & Cash), child support received, investments, and additional property
 - Child Support Received is for the last complete calendar year
- Education Savings Accounts for other children no longer reported



Changes to Assets

- Simplified Needs and Auto Zero Calculations are gone

- No asset questions for:

Those eligible for maximum Pell

Means-tested benefits recipients

AGI < \$60K and no lettered tax schedules

AGI < \$60K and only Schedule C, provided Schedule C gain/loss < \$10K

FAMILY SIZE AND NUMBER IN COLLEGE

- Family size determined using tax return data; can adjust if info has changed or does not reflect applicant's current family size
- Number in college no longer part of need analysis but question will remain on FAFSA® form





LIVING EXPENSES

Room and Board → Housing and Food

HOUSING PLANS ON FAFSA® FORM

Department no longer allowed to ask about a student's housing choice on FAFSA form

HOUSING COMPONENT IN COST OF ATTENDANCE

Institutions must calculate for:

- On-campus
- Off-campus
- With parent

25

INCOME PROTECTION ALLOWANCE

- **Dependent Students**
 - For parents – increased about 20%
 - For students – increased about 35% (9,410)
- **Independent Students**
 - Without dependents – increased about 35%
 - With dependents:
 - Married – increased about 35%
 - Single – increased about 60%

Parents.....and Other Parents

1. **Who's My Parent Wizard" view:** this view helps the student identify which parent(s) to invite to their FAFSA using a combination of questions.
2. **Invite Parent view:** Student provides their parent(s) identity and contact information so that the system can email the parent(s) an invitation to access the FAFSA form.
 - First name
 - Last name
 - Date of birth
 - Social Security number
 - Email address

Parents.....and Other Parents

- **Who is considered a legal parent on the FAFSA form?**
 - Legal parents are biological or adoptive (regardless of gender), or as determined by the state (for example, if the parent is listed on the birth certificate). Grandparents, foster parents, legal guardians, widowed stepparents, aunts, uncles, and siblings are not considered parents on this form unless they have legally adopted the student.
- **Which parent should include information?**
 - If the parents are divorced or separated, answer the questions about the parent who provides the greater portion of the student's financial support, even if the student does not live with them. If this parent is remarried as of today, answer the questions about that parent and the stepparent.

Parents.....and Other Parent

Dependent students with married parents

- Students will provide information about both parents

Dependent students with divorced or separated parents

- Student will report information on the parent who provides the greater portion of the student's financial support

Dependent students with remarried parent

- Students will continue to provide information about parent and stepparent

Unable to provide parent information

- Students will receive a provisional SAI

Family size will be determined by the tax return

- Correction needed where household size not accurately reflected

9
7

And there's more.....

- SAR becomes the FAFSA Submission Summary
- Elimination of the save key
- Removal of ability to access a FAFSA form through student personal identifying information (PII)
- List of colleges expanded (up to 20 on online form now)

FEDERAL STUDENT AID ESTIMATOR

Newly redesigned tool at StudentAid.gov/aid-estimator scheduled to go live in September 2023

Good news! The student may be eligible for federal student aid.

Estimates
These results are based on a new method—the Student Aid Index (SAI)—an index to determine federal student aid eligibility.

Approx. Estimated Federal Student Aid
\$13,310

Federal student aid from the U.S. Department of Education (ED) helps cover expenses such as tuition, fees, books, supplies, food, housing, and travel—but it is not the only source of funding for the student's college costs. Scroll down to the "Other Factors to Consider" section to see some additional options that may help students lower their college costs.

Estimated Pell Grant Award	Maximum Available Direct Loans	Average Work Study
\$2,345	\$9,500	\$1,465

These estimates are all approximate calculations.
[More information about these numbers](#)

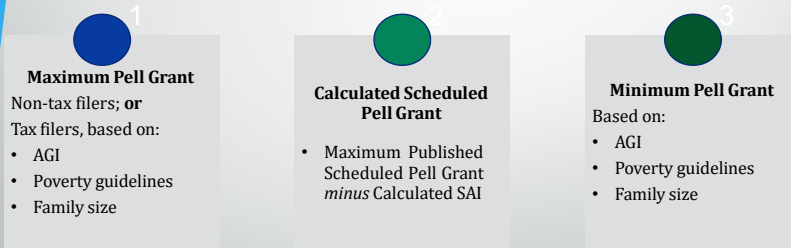
Estimated Student Aid Index (SAI)

SAI is an eligibility index number that the financial aid office of the college uses to determine how much federal student aid the student would receive if the student attended their school. Taking into consideration the student's or parent's income and assets, a need-based analysis generates an estimated SAI value.

Estimated Student Aid Index (SAI)
3,821

PELL Grant Changes

- Beginning with the 2024–25 award year, the Department will no longer publish a Federal Pell Grant Payment and Disbursement Schedule.
- Instead, Scheduled Pell Grant Eligibility will be determined in one of three ways:



MAX PELL – DEPENDENT STUDENTS

CRITERIA FOR MAXIMUM SCHEDULED PELL GRANT

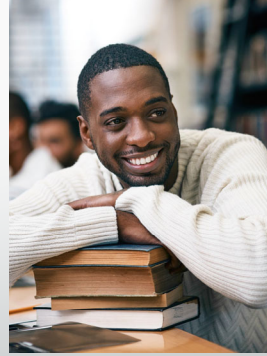
Parent not required to file federal income tax return



Single parent with AGI > 0 and $\leq 225\%$ of poverty guideline for family size and state of residence



Parent NOT single parent and has AGI > 0 and $\leq 175\%$ of poverty guideline for family size and state of residence



MAX PELL – INDEPENDENT STUDENTS

CRITERIA FOR MAXIMUM SCHEDULED PELL GRANT

Student (and spouse) not required to file federal income tax return



Student is single parent with AGI > 0 and $\leq 225\%$ of poverty guideline for family size and state of residence



Student NOT single parent and has AGI > 0 and $\leq 175\%$ of poverty guideline for family size and state of residence



CALCULATED SCHEDULED PELL GRANT

- Students not eligible for an automatic Max Pell Grant may be eligible for a Calculated Scheduled Pell Grant
- Published Maximum Pell Grant *minus* Student Aid Index (SAI)
= Calculated Scheduled Pell Grant, rounded to the nearest \$5

Example:

- Max Pell = \$7,850 (just an example – actual number not yet published)
- SAI = 1,002
- Calculated Scheduled Pell = $\$7,850 - 1,002 = \$6,848$
= Rounded to \$6,850

MIN PELL – DEPENDENT STUDENTS

CRITERIA FOR MINIMUM SCHEDULED PELL GRANT



Student's parent is a single parent with an AGI $\leq 325\%$ of the poverty guideline for family size and state of residence

OR

Student's parent is **NOT** a single parent and has AGI $\leq 275\%$ of the poverty guideline for family size and state of residence

PELL Grant Changes

- Pell Grant Annual Awards and disbursement amounts will now be calculated using “**Enrollment Intensity**” (a percentage value) rather than enrollment status (e.g., half-time or full-time).
- The Act eliminated the requirement for a student to be enrolled half time to receive more than one full Scheduled Award during an award year (year- round Pell).

ENROLLMENT INTENSITY

STANDARD TERM PROGRAMS

- Number of enrolled credits ÷ Credits required for full-time enrollment
- Round to nearest whole percent using standard rounding rules
 - $7 \div 12 = 0.58333 = 58\%$

Enrolled Credit Hours	Enrollment Category	Enrollment Intensity
12 (or more)	Full-Time	100%
11	Three-Quarter Time	92%
10		83%
9		75%
8	Half-Time	67%
7		58%
6		50%
5	Less-than-Half-Time	42%
4		33%
3		25%
2		17%
1		8%

Pell Grant Order of Operations

- Student is considered for max Pell first
Based on # of parents in household and AGI vs. FPG multiplier
- If no qualification for maximum Pell:
[Maximum Pell amount – SAI = Pell amount]
- If no max Pell and no Pell award from the SAI calculation, student is considered for minimum Pell
Based on # of parents in household and AGI vs. FPG multiplier
10% of the maximum award

2024-25 Eligibility for Max/Min Pell Grant

The following tables can be used to determine if an applicant may be eligible for a maximum or minimum Pell Grant for the 2024-2025 award year. Eligibility is based on the student's dependency status, family size, student and/or parent adjusted gross income (AGI), and state of legal residence.

Dependent Student Max/Min Pell Grant Eligibility Limits

Complete these steps to quickly determine if an applicant falls within Pell Grant eligibility limits:

1. Determine the dependent student's parent's state of legal residence;
2. Determine if the student's parent is a single parent; and
3. Reference the appropriate table to locate the row that corresponds to the student's family size.

If the parent's 2022 AGI > \$0 AND the parent's 2022 AGI ≤ Max Pell Parent AGI Limit for their family size, then the student is eligible for a Max Pell.

2024-25 Eligibility for Max/Min Pell Grant

Dependent Student Tables: Hawaii

Family Size	2022 Poverty Guideline	Student's Parent is a Single Parent	
		Max Pell Parent AGI Limit (225% of Poverty Guideline)	Min Pell Parent AGI Limit (120% of Poverty Guideline)
2	\$11,080	\$47,385	\$58,445
3	\$16,480	\$95,053	\$98,093
4	\$21,880	\$77,685	\$108,740
5	\$27,280	\$84,038	\$123,388
6	\$42,780	\$96,255	\$139,035
7	\$48,230	\$98,473	\$156,683
8	\$53,680	\$120,690	\$174,330
9+	Add \$5,430 to the poverty guideline for each additional person. Then multiply the AGI by 225% (Max Pell) or 120% (Min Pell) to determine the Parent AGI Limit.		

Family Size	2022 Poverty Guideline	Student's Parent is Not a Single Parent	
		Max Pell Parent AGI Limit (175% of Poverty Guideline)	Min Pell Parent AGI Limit (125% of Poverty Guideline)
2	\$11,080	\$6,805	\$57,925
3	\$16,480	\$48,738	\$73,648
4	\$21,880	\$55,860	\$87,780
5	\$27,280	\$60,363	\$102,713
6	\$42,780	\$74,865	\$117,645
7	\$48,230	\$84,368	\$132,578
8	\$53,680	\$93,870	\$147,510
9+	Add \$5,430 to the poverty guideline for each additional person. Then multiply the AGI by 175% (Max Pell) or 125% (Min Pell) to determine the Parent AGI Limit.		

NEGATIVE STUDENT AID INDEX (SAI)

Can use negative SAI as a selection factor for institutional and state aid programs

For *Title IV* recipients, a negative SAI must be converted to 0 for packaging purposes



2024–25 NEGATIVE SAI

- As low as -1500
- Non-tax filers and Max PELL recipients receive automatic -1500 SAI
- No Additional Aid
 - Negative SAI is converted to a 0 SAI for calculating and awarding Federal Aid

Untaxed Income and Benefits

Items Removed

- Payments to tax-deferred pensions and retirement savings plans
- Cash support (money received or paid on your behalf)
- Workman's compensation
- Housing/food allowance for military/clergy
- Veteran's noneducation benefits
- Child support received (now an asset)

FSA ID - What remains the same

- Students will need a StudentAid.gov account (FSA ID) to start the FAFSA form online
- Users will be presented with the same questions in the account creation process
 - Personal Information (Name, DOB, Social Security Number)
 - Account Information (Username and password)
 - Contact Information
 - Communication Preferences
 - Challenge Questions
- Users will continue to set up multi-factor authentication
- Identity match with the Social Security Administration (SSA) will be completed when SSN is provided

FSA ID - What is changing

- All contributors must have an FSA ID to access the 2024-25 FAFSA form online
- Identity match required for each contributor to verify FSA ID
- A verified email address will be required to establish an account
- Users can apply without entering an SSN or ITIN
- Users without an SSN will complete a knowledge-based identity verification process

VERIFICATION FOR NON-SSN HOLDERS

- Identity match required for each contributor to verify FSA ID
- Conducted on students who are from the Freely Associated States and have a pseudo-SSN
- The student's spouse, parent, or other parent are sent through the knowledge-based ID verification process when they do not have an SSN

FSA ID ACCOUNT CREATION PAGE

Create an Account

Step 1 of 7

Personal Information

I understand that I'll be required to certify that the information I provide to create an account is true and correct and that I'm the individual who I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I may be subject to a fine, prison time, or both.

First Name

Jesse

Middle Initial

C

Last Name

Faden

Date of Birth

Month Day Year
09 07 1991

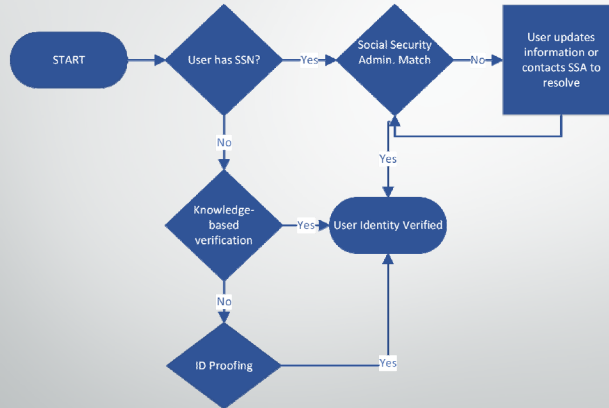
Social Security Number

I don't have a Social Security number.

Cancel

Continue

ID match & Verification flow



2024–25 TERMINOLOGY CHANGE

- 1

Adjustment

Change made by FAA or applicant to applicant's family size or number in college
- 2

Professional Judgment


Change made by FAA to reflect applicant's special or unusual circumstances
- 3

Correction

Change made by applicant or FAA to information on applicant's FAFSA® form

Professional Judgment: Definitions

- **Unusual Circumstances**
 - Adjustment to a Student's dependency status
- **Special Circumstances**
 - Adjustments to component(s) of the COA or SAI



PJ CATEGORIES

SPECIAL CIRCUMSTANCES

Financial situations leading to changes to data elements in COA or EFC calculation

- Changes to family income, assets, etc.
- Recent unemployment
- Dislocated worker
- Housing change due to homelessness

UNUSUAL CIRCUMSTANCES

Conditions leading to changes to student's dependency status (a.k.a. dependency override)

- Human trafficking
- Refugee or asylee status
- Parental abandonment, incarceration, etc.
- Unable to contact parents
- Contact with parents poses a risk

UNUSUAL CIRCUMSTANCES ON FAFSA

2023–24

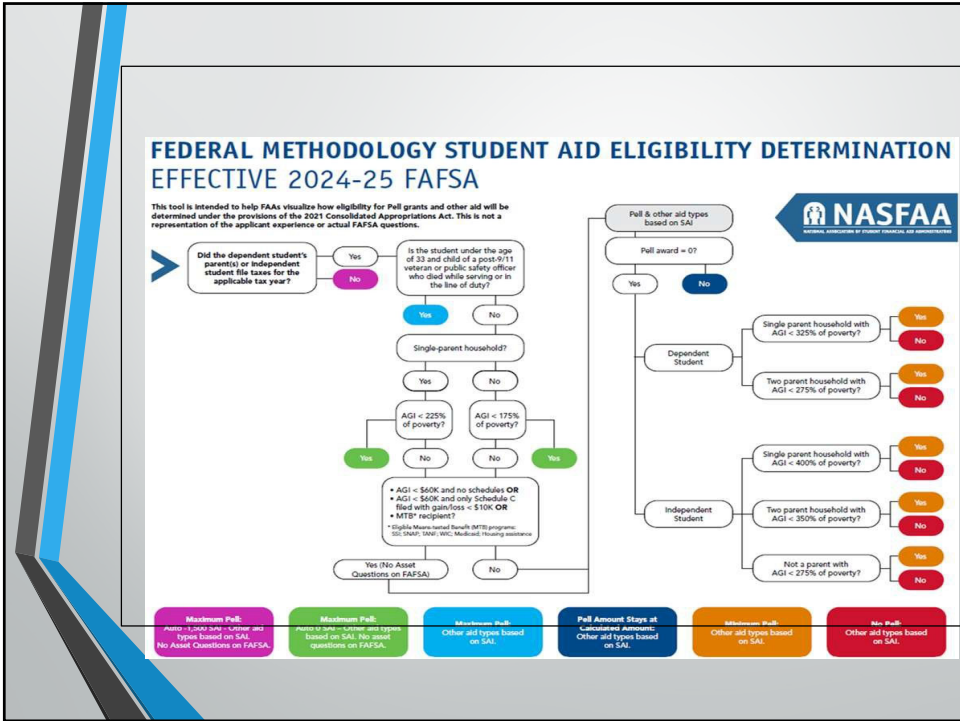
Indicate unusual circumstances;
request independence determination
with school

2024–25

Indicate unusual
circumstances; submit
application under
*provisional independent
status*

Receive provisional
Student Aid Index (SAI),
subject to school's final
determination

• **BREATH!!!!!!**



Financial Aid Events

- FAFSA 101
 - Friday, September 22, 2023, 10:00am – 12:00pm
- Financial Aid Nights
 - Starting September 20 through December 13, 2023
Wednesdays, 6:00pm - 7:30pm
- ▶ Scholarship Nights: 6:00pm – 7:30pm
 - Thursday: November 02 & November 16
- Registration for all:
 - <https://collegeiswithinreachhawaii.com>

Financial Aid Events

- FAFSA Completion
 - Starting in January 2024
 - Virtual
 - Wednesdays, 6:00pm 7:30pm
 - In Person
 - Contact us
- We will be there to support you!

Quiz #1- Answers

- Personal Circumstances - Dependency
- Other Circumstances - Homeless
- Unusual Circumstances - DO
- Special Circumstances – PJ

Personal Circumstances

FAFSA[®] 2024-25 Student: Raya Khan

Personal Circumstances Demographics Financials College Signature

Student Personal Circumstances

select all that apply:

The student is currently serving on active duty in the U.S. armed forces for purposes other than training.

The student is a veteran of the U.S. armed forces.

The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 20XX and June 30, 20XX.

At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).

At any time since the student turned 13, they were a ward of the court.

At any time since the student turned 13, they were in foster care.

The student is or was a legally emancipated minor, as determined by a court in their state of residence.

The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.

None of these apply

Previous Continue

Student Other Circumstances

The screenshot shows the FAFSA 2024-25 form for Student Raya Tran. The form is titled "Student Other Circumstances" and contains the following text: "At any time on or after July 1, 2023, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?". There are two radio button options: "Yes" (unselected) and "No" (selected). At the bottom of the form, there are "Previous" and "Continue" buttons. The form is part of a multi-step process with steps: 1. Personal Circumstances, 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature.

Quiz #2 - Answers

- Prior-Prior Year – FTI (Federal Tax Information)
- Last Complete Calendar Year – Child Support
- Previous 12 Months – Greatest Parental Support

Questions ????????????

fafsa@hawaii.edu

The video and copies of today's slides will be posted to:

collegeiswithinreachhawaii.com

pacfaa.org

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